



# Aston International Limited

## APPLICATION FOR TRUST SERVICES

Please complete all relevant sections and tick “✓” to indicate the services you require. If you have any special requirements or you would like one of our consultants to assist you by discussing the options while you fill the form, please do not hesitate to contact us.

<b>Proposed Name of Trust</b>	
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Please tick one box in each line

<b>Jurisdiction of Proper Law</b>	Isle of Man		Nevis	
<b>Trustee</b>	Aston Trustees Limited		Aston Trustees (Nevis) Limited	
<b>Type of Trust</b>	Discretionary		Fixed Interest	
<b>Structure of Trust</b>	Without Protector		With Protector	
<b>Trust Deed</b>	Aston to Prepare		To be provided by the Settlor	

### Purpose of the Trust

Please specify the purpose and the reasons for establishing the Trust.


### Describe the Assets to be Transferred to the Trust

Please provide details of the underlying company, or any other assets that will be transferred to the Trust


### Approximate Valuation of Trust Assets


### Origin of Trust Assets

Please provide details of the origin and source of the assets that will be transferred to the Trust


<b>Name of Settlor</b> – Please also complete a Personal Questionnaire

<b>Name of Protector (if any)</b> – Please also complete a Personal Questionnaire

<b>Names of Beneficiaries</b> – Please also complete a Personal Questionnaire for each person

<b>Please advise with whom the trustees should correspond</b>

<b>Notes</b>
<p><b>1. Statement of Wishes</b></p> <p>It is helpful if the settlor provides the trustees with guidance on the administration of the Trust in a statement of wishes. This statement might include suggestions in respect of the administration of the Trust, the appointment of potential beneficiaries, the distribution of income and capital or possibly identifying members of the family or closely connected persons who could guide and assist the Trustees in the event of the incapacity or death of the settlor. If assistance is required with the preparation of a statement of wishes, please indicate below in “Further Information”.</p>
<p><b>2. Bank Account</b></p> <p>As and when required we will establish a trust bank account. Unless otherwise agreed, we will establish it with a bank of our choice and provide a panel of signatories to operate the account.</p>
<p><b>3. Annual Financial Statements</b></p> <p>We have a duty to keep trust records and accounts. We will prepare financial statements on an annual basis. If the trust fund comprises only the shares of an underlying company there will be no extra charge.</p>

<b>Further Information</b>
Please provide any other additional relevant information.

<b>Signature(s)</b>	
<b>Print Name(s)</b>	
<b>Date</b>	